UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

HARBINGER CAPITAL PARTNERS LLC; PHILIP A. FALCONE; and PETER A. JENSON,

Defendants.

Civil Action No. 12-CV-5028 (PAC)

ECF CASE

NOTICE OF APPEARANCE

Please take notice that the undersigned, Eric S. Goldstein, a member of the law firm Paul, Weiss, Rifkind, Wharton & Garrison LLP, is hereby entering an appearance as counsel of record for defendant Harbinger Capital Partners LLC.

Dated: New York, New York February 1, 2013

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Eric S. Goldstein
Eric S. Goldstein

1285 Avenue of the Americas New York, New York 10019-6064

Tel: 212-373-3000 Fax: 212-757-3990

Email: egoldstein@paulweiss.com

Attorneys for Defendant Harbinger Capital Partners LLC